



# Al is like Electricity: Mould it to your needs

21<sup>st</sup> May, 2024



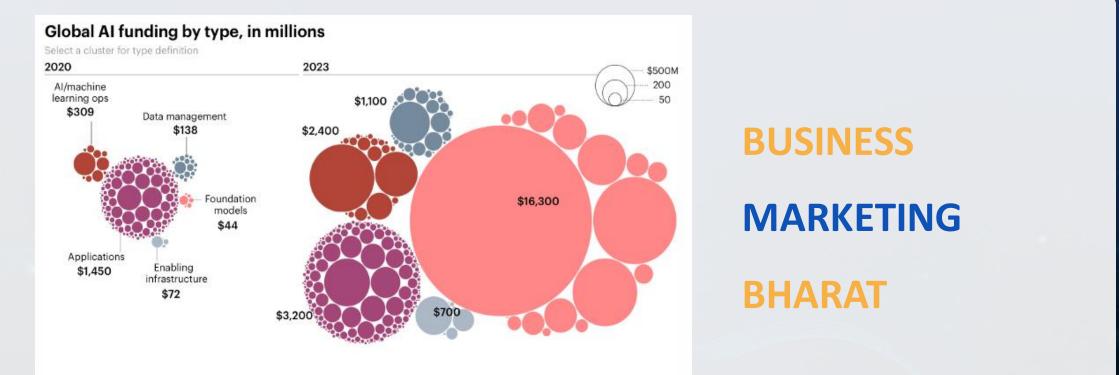
## **Electricity changed the way we live and work**

- Key player in the Industrial revolution
- Made us faster, better, stronger
- Created leisure

#### **IT HAS BEEN A NET POSITIVE**



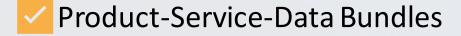
## True meaningful impact of AI has not even begun



Notes: 2023 data is through September 19, 2023; clusters created using flourish.studio Sources: PitchBook; Bain analysis



## **#1 Value at the convergence of technologies**



 Revenue sharing may depend on audience and brand power

#### **COLLABORATE. BUILD MOATS. KEEP CONSUMER FIRST.**



## **#2 Democratized Production and Knowledge Sharing**

Tools of production in homes

Knowledge worker GPT

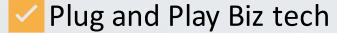
OSome industries may be at risk

• Who owns the idea

#### LICENSING & COPYRIGHT DEBATES.



## **#3 New business models**



🗹 Freemium Al

ONot all companies can create

compute and data capacity

#### AI-AAS. AI AS A PUBLIC GOOD. HUMAN INTELLIGENCE AS A PUBLIC GOOD?



#### **#4 We are storytellers**



- Personalised creation
- Post-bias world



Centaur teams - Thoers and Dinkers

- Fake Intimacy
- Sea of sameness

#### **ARTISTRY WILL GAIN VALUE. DECLARE 'CHATTING WITH AI'.**



## **#5 ai can unlock Bharat at scale**

- Agriculture, Health at scale
- Education at scale
- Upskilling at scale
- Protect dying arts and languages

#### Resource constrained

#### PUT DEMOGRAPHIC DIVIDEND TO WORK



## **THANK YOU**