



Al is like Electricity: Mould it to your needs

21st May, 2024



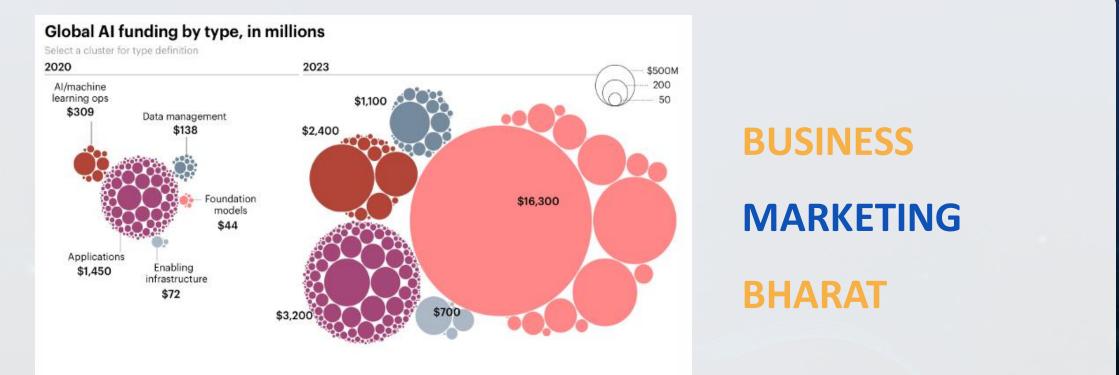
Electricity changed the way we live and work

- Key player in the Industrial revolution
- Made us faster, better, stronger
- Created leisure

IT HAS BEEN A NET POSITIVE



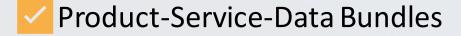
True meaningful impact of AI has not even begun



Notes: 2023 data is through September 19, 2023; clusters created using flourish.studio Sources: PitchBook; Bain analysis



#1 Value at the convergence of technologies



 Revenue sharing may depend on audience and brand power

COLLABORATE. BUILD MOATS. KEEP CONSUMER FIRST.



#2 Democratized Production and Knowledge Sharing

Tools of production in homes

Knowledge worker GPT

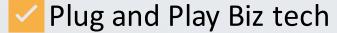
OSome industries may be at risk

• Who owns the idea

LICENSING & COPYRIGHT DEBATES.



#3 New business models



🗹 Freemium Al

ONot all companies can create

compute and data capacity

AI-AAS. AI AS A PUBLIC GOOD. HUMAN INTELLIGENCE AS A PUBLIC GOOD?



#4 We are storytellers



- Personalised creation
- Post-bias world



Centaur teams - Thoers and Dinkers

- Fake Intimacy
- Sea of sameness

ARTISTRY WILL GAIN VALUE. DECLARE 'CHATTING WITH AI'.



#5 ai can unlock Bharat at scale

- Agriculture, Health at scale
- Education at scale
- Upskilling at scale
- Protect dying arts and languages

Resource constrained

PUT DEMOGRAPHIC DIVIDEND TO WORK



THANK YOU